What Are the Components of a Quality Nutrition Program?

Jean L. Lloyd, National Nutritionist February 12, 2012

Overview

- Administration on Aging
- Changing environment
- Proposed components of a quality nutrition program
- Training & technical assistance
- Resources

Administration on Aging

• Vision

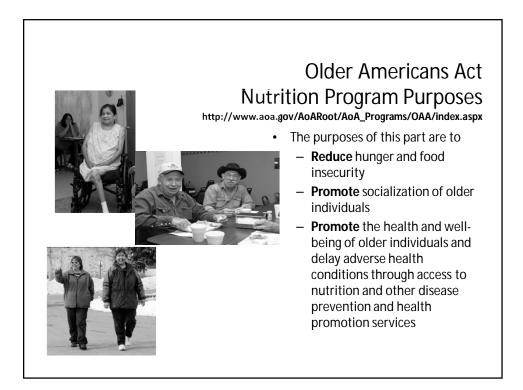
In order to serve a growing senior population, AoA envisions ensuring the continuation of a vibrant aging services network at State, Territory, local and Tribal levels through funding of lower-cost, non-medical services and supports that provide the means by which many more seniors can maintain their independence.

Mission

The mission of AoA is to develop a comprehensive, coordinated and cost-effective system of home and community-based services that helps elderly individuals maintain their health and independence in their homes and communities.

Reflects American Values

- Supports independence.
- Helps people maintain their health and well-being better able to live with dignity in their homes, which is what Americans overwhelmingly prefer.
- Helps protect the most vulnerable among us.
- Avoids more costly institutional care.
- Long history of non-partisan, local community & family support.



Nutrition Services

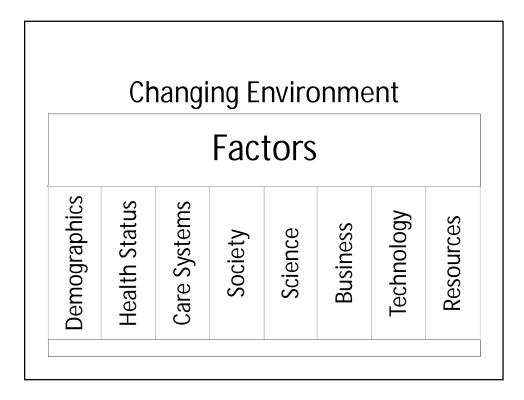
Sections 331, 336, 339 http://www.aoa.gov/AoARoot/AoA_Programs/OAA/index.aspx

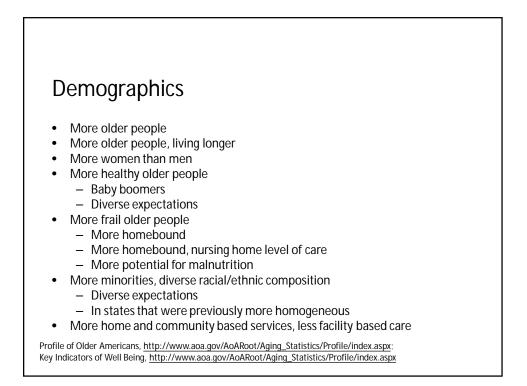
- Services required to be provided
 - Meals, nutrition education, nutrition counseling
 - Evidence based practice
- Services that may be provided
 - Nutrition screening & assessment, as appropriate
- Services that may not be funded
 - Vitamin/mineral supplements
 - Dietary supplements



Broad Focus for the Older Adult

- Older individual
- Person, family centered
- Consumer directed, consumer choice
- Right services for the right person at the right time at the right cost
- If funded by the OAA, services are to meet the requirements of the OAA

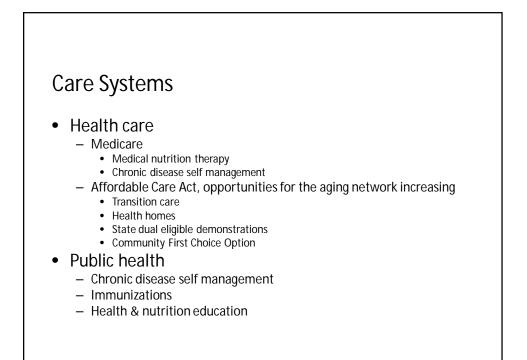




Health Status

- More young old
 - Healthy, active older adults, increased life expectancy, decreased functional impairment
 - Managing chronic conditions
 - More older adults who transition from hospitals, rehabilitative facilities, and nursing homes back to their own homes
- More old old
 - More older adults who are frail and impaired
 - More caregiver burden
 - More older adults who transition from hospitals, rehabilitative facilities, and nursing homes back to their own homes
 - More older adults living at home who are nursing home level of care

Profile of Older Americans, <u>http://www.aoa.gov/AoARoot/Aging_Statistics/Profile/index.aspx</u>; Key Indicators of Well Being, <u>http://www.aoa.gov/AoARoot/Aging_Statistics/Profile/index.aspx</u> AARP Public Policy Institute, Quick Health Facts, Profile of Older Americans, <u>http://www.aarp.org/research/ppi/</u>



Care Systems

- Home and community based care
 - Older Americans Act
 - Federal/State Medicaid waivers
- Long term services and supports
 - Older adults & individuals with disabilities
 - Caregiver services
 - Cash & Counseling
 - Money Follows the Person
 - Managed long term services & supports accelerating
 - Long term care insurance

• Facility based care

- Assisted living
- Board and care homes
- Rehabilitation facilities
- Nursing homes



- Expectation that people will be able to live at home
- Informal care
 - Family caregivers
 - Care by neighbors/friends, paid and unpaid
- Access, service provision
 - Urban, suburban, rural, frontier issues
 - Planning for long term care needs
 - Aging and disability resource centers
 - Public/private sources of service provision
 - Private pay/private insurance



Society

- Increased demand for:
 - Services
 - Quality services
 - Appropriate services: cultural, religious, therapeutic
 - Choice, kind, time, location, duration
 - Home and community based services
- Diversity
 - Racial/ethnic
 - Functionality
 - Health
 - Age cohorts, different cohorts, different attitudes/expectations



Science

- Nutrition knowledge
 - <u>Dietary Reference Intakes</u> Food & Nutrition Board, Institute of Medicine National Academy of Sciences
 - Dietary Guidelines for Americans U S Departments of Health & Human Services & Agriculture
 - Dietary Approaches to Stop Hypertension, National Heart Lung Blood Institute of the National Institutes of Health
 - Total Diet Approach Academy of Nutrition & Dietetics
- Health knowledge
 - National Institutes of Health
 - National Institute on Aging



- Health promotion, disease prevention, disease management
 - Centers for Disease Control
 - Health finder
 - Health information
- Health data
 - Chronic condition data warehouse
 - Key Indicators of Well Being
 - Centers for Disease Control and Prevention,
 - Agency for Health Care Research and Quality
 - Trust for America's Health

Business

• For Profits

- Expanding into non-traditional markets
- Venture capitalists
- Competing services
 - Restaurants, grocery stores, fitness options
- Not for Profits
 - Becoming more entrepreneurial, social entrepreneurism
 - Developing community partnerships/collaborations
 - Identifying both public/private funding streams



Technology

- Improved service & delivery models
 - Computer software, record keeping, reporting, costing, nutrient analysis
 - Routing/scheduling software
 - Websites, listservs
- Improved foodservice equipment
 - Kitchen equipment
 - Packaging materials, designed for home delivered meals
 - Delivery equipment, designed for home delivered meals

Technology

- Changes in the food supply chain
 - Emphasis on local, fresh
 - Origin of food, fresh produce available year round
- Changes in food products
 - Healthier, lower sodium, lower fat, higher fiber, more whole grains
 - Packaging of foods and meals
 - Shelf life & quality
- Health focused food
 - Functional foods
 - Supplements
 - Probiotics



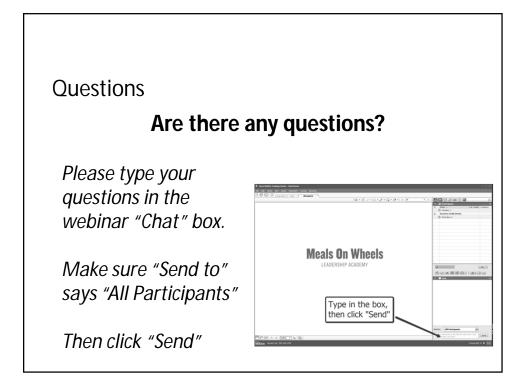
Food Trends Demographically Directed Still Cooking The Appeal of Americana Foodie Focused Get Real Fom A statement of the statemen

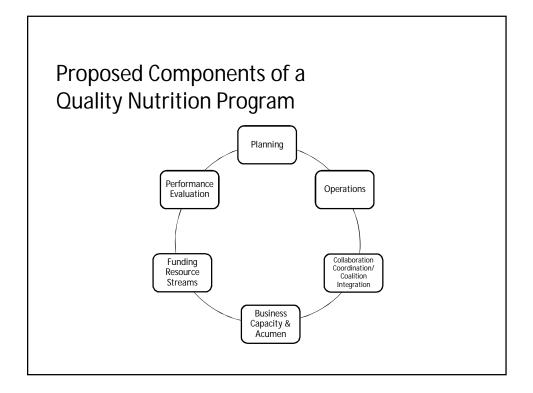
Top 10 Food Trends, Institute of Food Technology, April 2011, Volume 65, No.4

Resources

Decreasing public funding

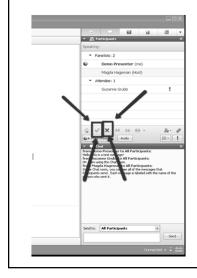
- NASUAD & AARP Public Policy Institute: *On the Verge: Transformation of Long Term Services & Supports* February, 2012 NASUAD & AARP Public Policy Institute: 2012 State & Disabilities Survey, January, 2013, Decreasing state funding
- Decreasing federal funding
- Changes in Medicaid Waivers
- Competition for limited public funding
- Trend towards social entrepreneurism
- Human resources, volunteerism changes, aging volunteers, but new opportunities
- Need to develop efficiency, community partnerships, alternative funding, more volunteer efforts
- Public/private sources demanding performance data







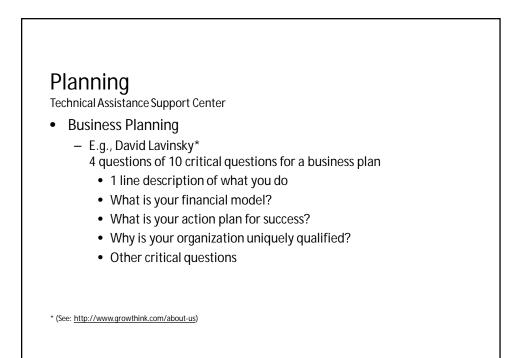
Audience Response



Does your organization have a strategic plan?

If YES: Click the **Green Check** If NO: Click the **Red X**

(buttons are located on the right side of your screen)



Operations

Services

- Meals
- Nutrition education
- Nutrition counseling
- Nutrition screening & assessment
- Activities that enhance social connectedness
- Active learning

Services

- Active civic engagement opportunities
- Physical activity programs
- Health promotion/disease prevention programs
- Chronic disease self management programs
- Caregiver/family support
- In home services







Operations Methods of production/delivery - Meals Small self production, non-profit Large self production, satellite to other locations, non-profit Contracts with for profit caterers Contracts for other meal products such as frozen meals Methods of development/delivery – Nutrition education/counseling, medical nutrition therapy Steps necessary to provide to provide the product (meal, nutrition education, etc.) and services Capacity, expertise, human resources Use of registered dietitian in all program aspects

Operations Define Your Product Based on Customer Wants/Needs

- Meets standards, especially for healthy eating
- Choice in menu, including cultural & dietary choices
- Attractive presentation of food
- Knowledgeable & friendly staff
- Variety of supportive programs, services and activities

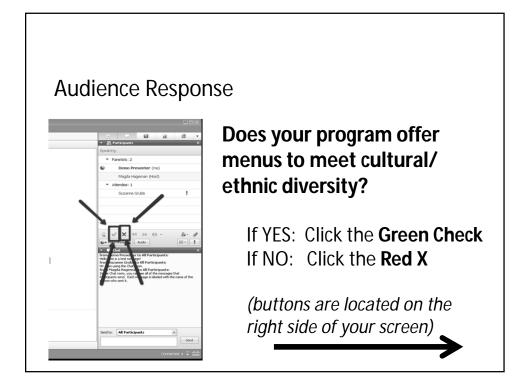
- Pleasant, welcoming, supportive environment
- Participant input
- Volunteer opportunities
- Congregate-Adequate transportation & parking
- Evidence based nutrition education/counseling

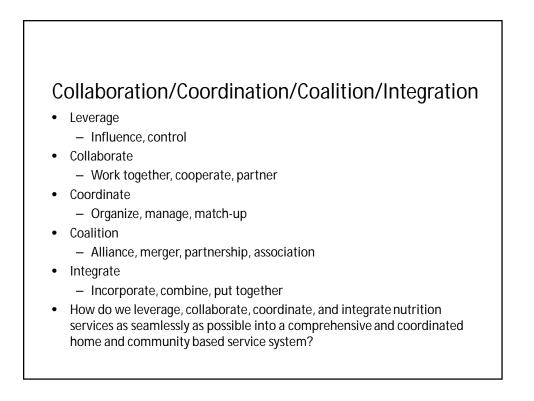
Operations Meals to meet cultural/ethnic/religious needs • Hispanic (Caribbean, Mexican, Central American, South American, etc.)

- Asian (Indian, Chinese, Japanese, Korean, Hmong, Vietnamese, etc.)
- Pacific Islander (Hawaiian, Samoan, etc.)
- African American (regional differences)
- Eastern European (Russian, Ukranian, Slovenian, etc.)
- Kosher, Halal
- States: AZ, CA, FL, MA, MI, MN, NJ, NY, OH, TX, WA, WI
- Resource: <u>Senior Nutrition Programs Promising Practices for Diverse</u> <u>Communities</u>



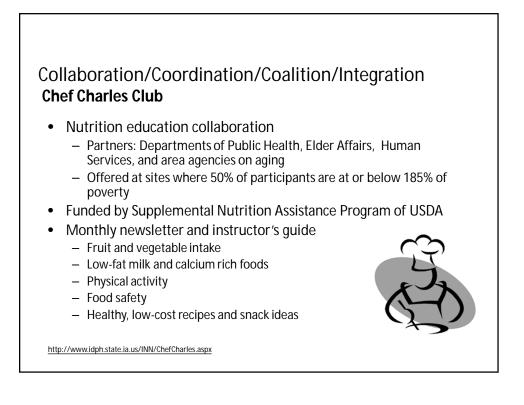




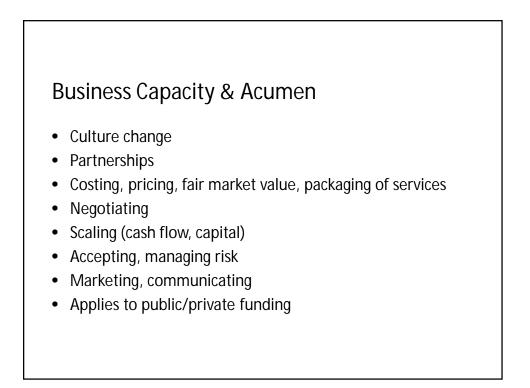


Collaboration/Coordination/Coalition/Integration Parallel Systems Influence Service Provision

Older Americans Act Service System	State Units on Aging, Area Agencies on Aging, Local Nutrition Service Providers Part of a comprehensive & coordinated home and community based service system	
Home & Community Based Service System	Medicaid Waiver Programs, Managed Care Organizations State/county funded systems & services	
Public Health System	State/county/city/heartin departments Chronic disease self management programs, BRFSS Eood safety & sanitation, putrition & health education	
Health Care System	Direct Health Care system, physicians, hospitals, nursing homes, rehabilitation centers , Transition care, Medical Nutrition Therapy	
Food Assistance System, Programs Funded by USDA	 SNAP, SNAP-ED, TEFAP, CSFP, CACFP, SFMNP Food stamps, food banks/pantries, soup kitchens, community gardens 	
Private Pay Systems	Fee for Service based on fair market value Insurance companies, managed care companies Private case management	
Private Industry	Restaurants, carryout, fast food, healthy fast food Frozen /other packaged meals, grocery stores, home delivery by post	



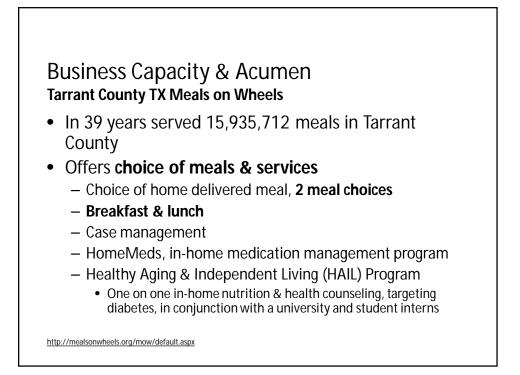


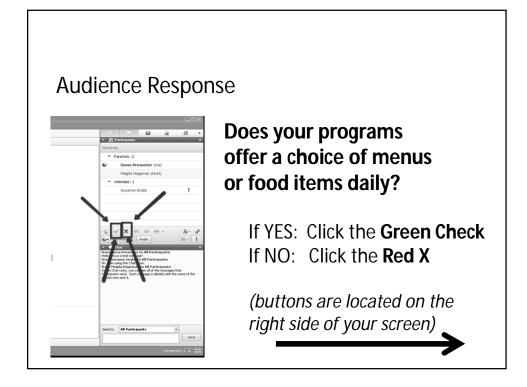


Business Capacity & Acumen Culture Change Accommodating Consumer Choice

- Time
- Service location or place
- Restaurant voucher programs
- Café style service
- Menu, more than 1 menu

- Food item choice
- More than 1 meal/day
- Fee for service/private pay options
- Customer service emphasis

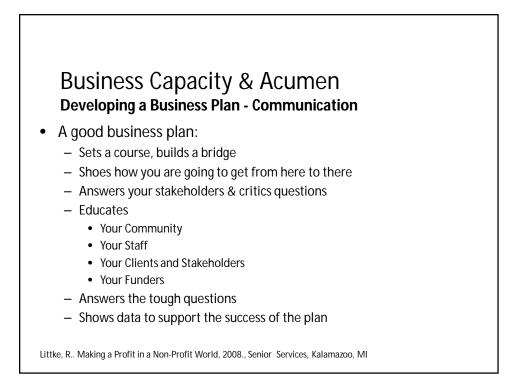




usiness Capacity & reate a Valued Product	Acumen	
Consumers Value Program	n Participation	
	Home Delivered	Congregate
Able to eat healthier foods	83%	78%
Meal enabled living at home	92%	60%

Business Capacity & Acumen Components of a Business Plan

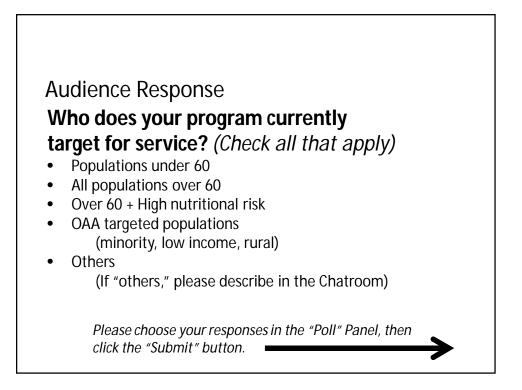
- An Executive Summary
 - Including the objectives of the plan, the mission of the organization and, important keys to success
- A Company Summary
 - Including your company history and ownership information
- A Service(s) Description
 - Including a competitive comparison and your proposed sales literature

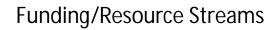


Business Capacity & Acumen Determine Your Market - Communication

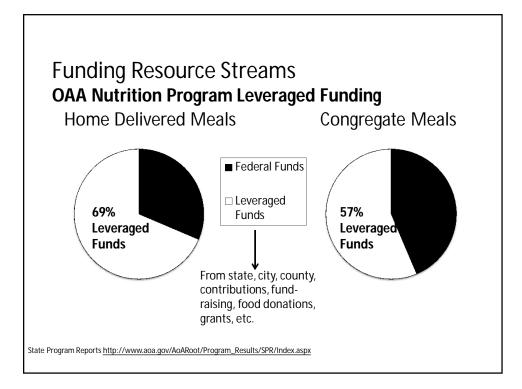
- Who are your participants/clients/consumers
 - Only those targeted by the OAA OR
 - All older adults in the community regardless of income who need your services
- What is your "niche"
 - What do you do that is different, unique, desirable?
- Who are your stakeholders?

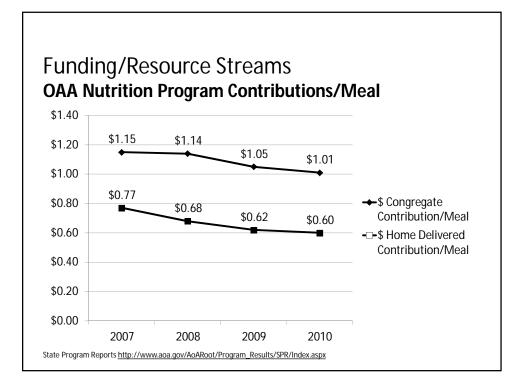
Littke, R.. Making a Profit in a Non-Profit World, 2008., Senior Services, Kalamazoo, MI





- Public
- Private





Funding Resource Streams OAA Nutrition Program Expenditure Trends

Year	Expenditure/Meal		Expenditure/Participant	
	Congregate \$	HD \$	Congregate \$	HD \$
2010	6.64	5.34	376.00	895.00
2009	6.75	5.30	383.00	902.00
2008	6.96	5.14	379.00	830.00
2007	6.61	5.13	369.00	791.00

Since 2007, in general, congregate and home delivered meal expenditures have increased, but not consistent year to year.

Since 2007, total expenditure per participant has increased.

State Program Reports, http://www.aoa.gov/AoARoot/Program_Results/SPR/Index.aspx

Funding/Resource Streams Revenue Sources

Public/Government

- Older Americans Act
 - Title III (C1, C2, NSIP), V, VI
 - Potential decreases
 - Congressional appropriations
- Older Americans Act match
 - Other federal - Social services or community service block grants
- State
 - Funding, programs vary by state
- County/City
- Medicaid Waiver
 - From fee for service to managed care
- Grants

Private

- Participant contributions
- Fund raising
- Third party payments & insurance
- Private pay
- Payment for other services such as catering
- Payment for other programs, USDA child nutrition programs
- Grants from organizations such as United Way, or private foundations

Funding/Resource Streams Public Pay & Private Pay

- All clients are offered services on a "Donation Only" basis
- All clients have full pay option explained
 Other stakeholders can be involved
- All clients are informed about limited (donation only) services
- Other stakeholders often want to help pay for additional services

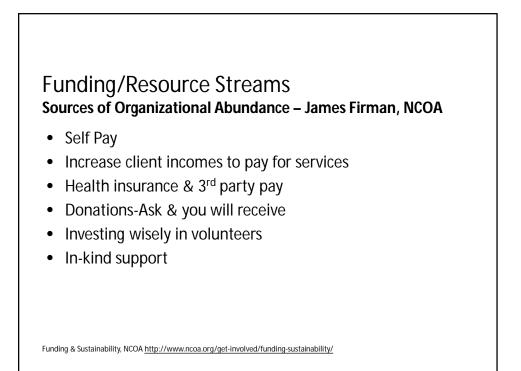
Littke, R.. Making a Profit in a Non-Profit World, 2008., Senior Services, Kalamazoo, MI

Audience Response

Which of the following funding streams does your program currently access? (Check all that apply)

- a. OAA
- b. Medicaid Waiver fee for service
- c. Medicaid Waiver managed care
- d. State only funding
- e. City/county only funding
- f. Health insurance
- g. Private or self pay
- h. None of the above

Please choose your responses in the "Poll" Panel, then click the "Submit" button.



Funding Resource Streams Sources of Organizational Abundance – James Firman, NCOA

- Strategic partnerships with business
- Strategic alliances with other non-profits & government agencies
- Social entrepreneurship-creating a new business venture
- Community building & fundraising on the internet
- Foundations & government
- Advocacy

Funding & Sustainability, NCOA http://www.ncoa.org/get-involved/funding-sustainability/

Funding/Resource Streams Social Entrepreneurism • Three Cs

- Core competencies
- Capability
- Constituencies
- Examine your assets
 - Tangible, intangible
- Identify your weaknesses
 - Partner with organizations that correspond to your weaknesses

Funding & Sustainability, NCOA http://www.ncoa.org/get-involved/funding-sustainability/

Funding Resource Streams Lifecare Alliance-Columbus OH



- Social Entrepreneur Private Non-Profit
- Programs
 - Nutrition: Meals on Wheels, Senior Dining Centers, Groceries to Go, Senior Farmers Market, Project Open Hand
 - Health & Wellness: Columbus Cancer Clinic, Wellness Centers
 - In Home Services: Help at Home, Visiting Nurse Association
 - IMPACT Safety, fee for service safety program for men, women, teens
 - Catch the Corporate Wellness Spirit, adult immunizations & travel vaccines, worksite wellness, 37 business sites
- Foodservice entrepreneurism
 - Carrie's Café restaurant & wellness center, open to the public as well as Title III nutrition participants
 - Meals for Kids Program- afterschool care program meals for children
 - LA Catering-for profit catering company
 - Wedding menu, bar menu, lunch & learn menu, seasonal specials, preferred caterer for 15 venues

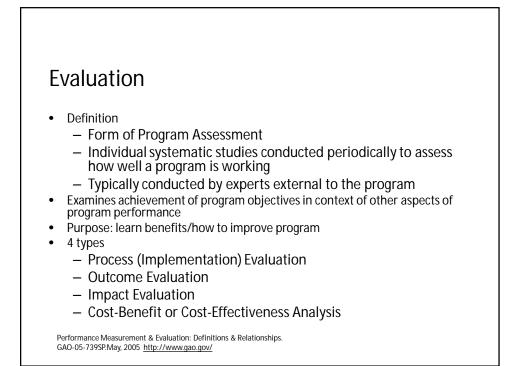
http://www.lifecarealliance.org/

Performance and EvaluationPerformanceEvaluation

Performance

- Definition
 - Form of Program Assessment
 - Ongoing monitoring & reporting of accomplishments
 - Progress toward an established goal
 - May be conducted by experts internal to the program
- Measures may address
 - Type/level of program activity
 - Direct products/services delivered (outputs)
 - Results of products/services (outcomes)
- Definition of "program"
 - Any activity, project, function, policy with an identifiable purpose or set of objectives

Performance Measurement & Evaluation: Definitions & Relationships. GAO-05-739SP.May, 2005 <u>http://www.gao.gov/</u>



Performance and Evaluation Different Focus & Different Use

- Performance Measurement

- Has the program achieved its objectives as expressed by measurable standards
- · Answers the questions: what, how

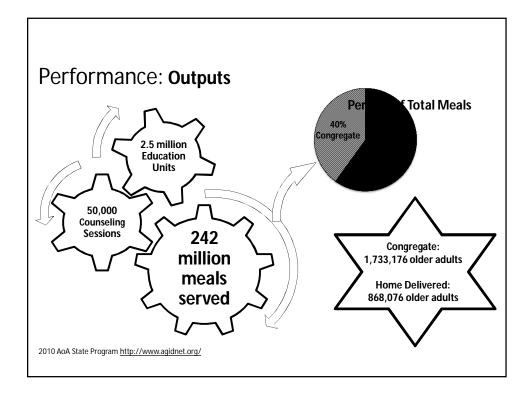
- Program Evaluation

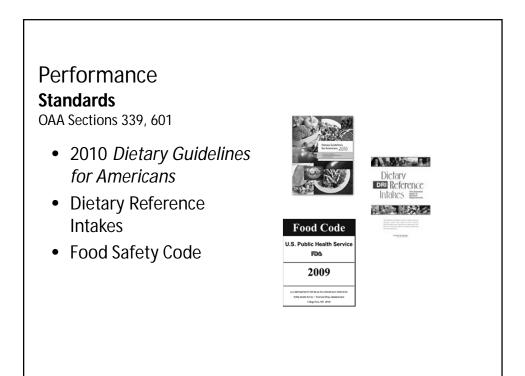
- Broader range of information & context
- Examines aspects of program operations or factors in program environment that contribute/impede success
- · Estimates what might occur without the program
- Compares effectiveness of alternative programs with the same objective
- Provides an in-depth examination of the program performance & context to improve results
- Answers the question why

Performance Measurement & Evaluation: Definitions & Relationships. GAO-05-739SP.May, 2005 http://www.gao.gov/

Performance

- Outputs
- Standards
- Quality
- Monitoring
- Outcomes





Performance: Quality

Participant assessment of meal & services

Question	Congregate%	Home-delivered %
Rating of meal good to excellent	92	88
Satisfied with food taste Always/usually	80	75
Satisfied with variety of food Always/usually	82	77
Rate the program overall Excellent/very good	71	65
Recommend to a friend	95	96

National Survey of OAA Programs, 2011, Administration on Aging http://www.agidnet.org/

Performance: Quality

Participant Assessment of Meal Changes in Past 12 Months

Characteristic	% Congregate	% Home Delivered
Noticed change	25	23
Food quantity decrease	27	29
Food quality decrease	22	23
Meal service less often	1	1
Fewer meals served	1	0
Fewer food choices	12	10
More cold/frozen meals	3	2

National Survey of OAA Programs, 2011, Administration on Aging http://www.agidnet.org/

Performance: Monitoring Principles of Menu Planning

Aesthetic appeal:

- Enhance taste
- Strive for balance
- Emphasize variety
- Add contrast: texture & temperature
- Think about color
- Consider eye appeal







Performance: Monitoring Preferences

- Culture, ethnicity, traditions
- Religion, holidays, celebrations
- Family
- Region of the country
- Health
- Age, generational cohort
- Gender



67

Performance: Monitoring Standards, Appeal Monitoring

Aesthetic Appeal

- Taste
- Balance
- Variety
- Contrast: temperature, texture
- Color
- Eye appeal

Nutrient Content

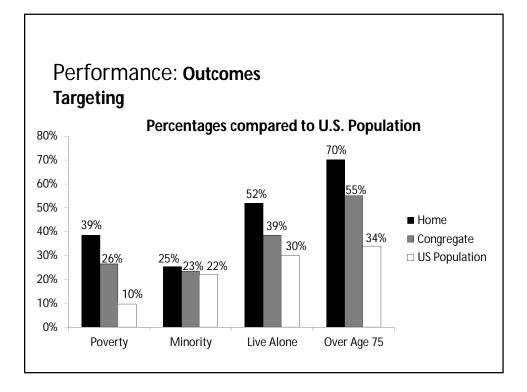
- Fruits & vegetables
- Lean protein
- Whole grains
- Low-fat dairy
- Lower fat preparation
- Lower sodium foods
- Lower added sugars

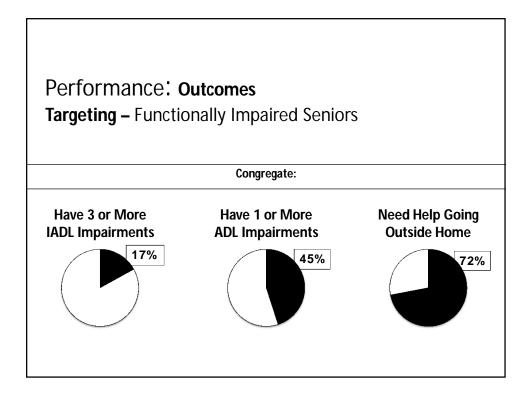
Performance: Outcomes Targeting for Nutrition Services

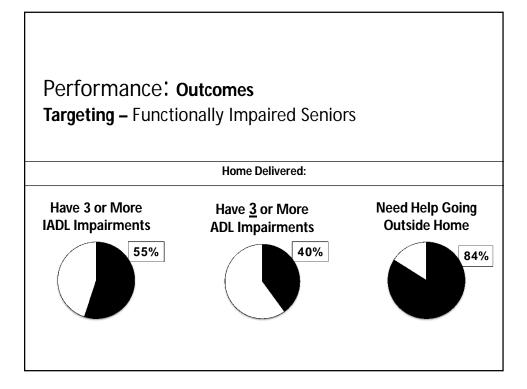
- Greatest social need
- Greatest economic need
- Low income
- Low income minorities
- Rural
- Limited English proficiency
- Risk of institutionalization

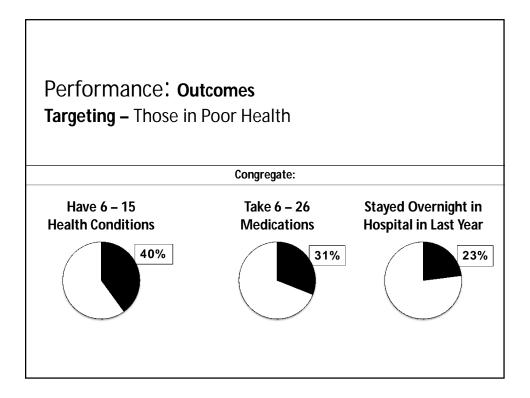
OAA Sections 102, 305, 306, 331, 336, 339, CFR 1321.69 http://www.aoa.gov/AoARoot/AoA_Programs/OAA/index.aspx

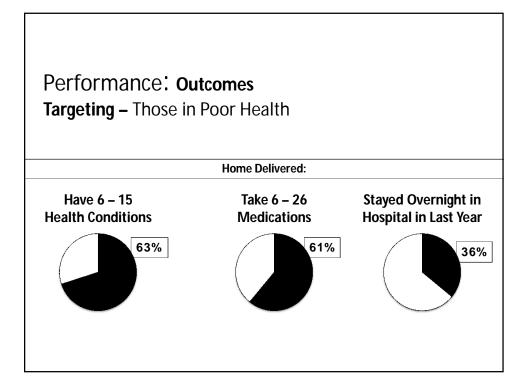












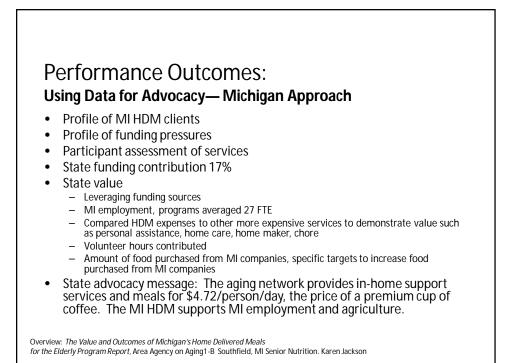
Performance Outcomes: Targeting – At Risk Participants

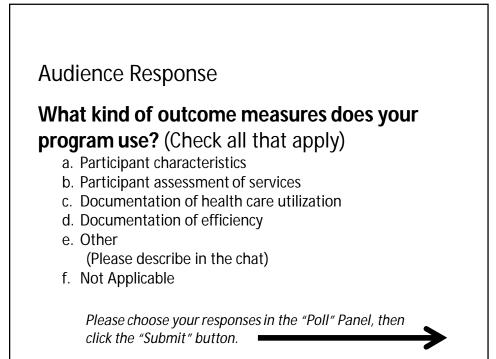
Characteristic	% Congregate Meals Participants	% Home Delivered Meals Participants
Poverty	26	39
Receive Food Stamps	7	15
Single meal provides ½ or more of total food for the day	51	61
Don't have enough \$ or food stamps to buy food	11	8
Take 5+ Medications	31	61
Choose between food & medications	9	18
Choose between food, rent & utilities	6	12

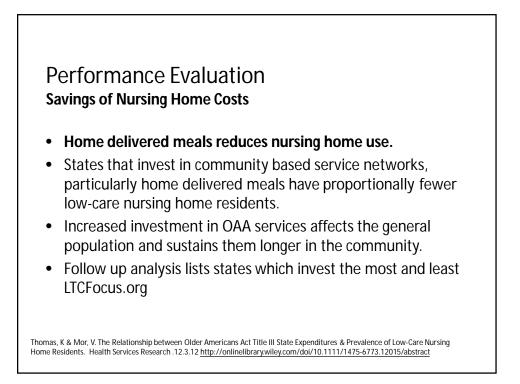
Performance Outcomes: Perceived Benefits

Characteristic	% Congregate Participants	% Home Delivered Participants
Meal enabled living at home	60	92
Eat healthier foods as a result of the program	78	83
Eating meals improves health	78	87
Meals help feel better	85	90
See friends more often	83	NA
Recommend to a friend	96	96

National Survey of OAA Participants, December, 2011, http://www.agidnet.org/





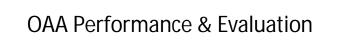


Training & Technical Assistance http://nutritionandaging.org

- "Momentum: Advancing into Future Readiness"
 Register for the next in the webinar series: <u>http://nutritionandaging.org/momentum</u>
- Online library
 - Nutrition, Food & Health
 - Professional Development
 - Resources & Tools
 - Public Policy
 - Provider Operations & Tools
- Topic guides
- Proceedings of Perspectives of Nutrition and Aging: A National Summit <u>http://nutritionandaging.org/summit</u>
 - Perspectives Challenge, Best & Promising Practices

Resources To access the sources cited in this presentation, as well as additional supporting resources, please see the Topic Guide in the Online Library

http://nutritionandaging.org/ guide-quality-program



- Administration for Community Living, Administration on Aging Budget <u>http://www.aoa.gov/AoARoot/About/Budget/index.aspx</u>
- Performance data sources <u>http://www.agidnet.org/</u>
- Evaluation tools, evaluation of the OAA Nutrition Program <u>http://www.aoa.gov/AoARoot/Program_Results/Program_Evaluation.aspx</u>
- OAA Performance Research Briefs
 <u>http://www.aoa.gov/AoARoot/Program_Results/OAA_Performance.aspx</u>



We face a time of increasing diversity in the people we serve, changing environments, and changing services.

Together, we can modernize service provision through quality service provision.

For more information about ACL U.S. Department of Health and Human Services, Administration on Community Living, Washington DC 20201, <u>www.aoa.gov</u>



