



**Texas Department of Aging and Disability Services  
Area Agency on Aging  
AAA Consumer Needs Evaluation**

**Service Arrangement**  
 C = Caregiver  
 P = Service will be purchased by AAA.  
 A = Other agency-non AAA vendor is providing the service.  
 N = Not applicable to this consumer.  
 S = Self

Consumer Name: \_\_\_\_\_

Consumer Number: \_\_\_\_\_

Assessment Date: \_\_\_\_\_

	Texas Score	NAPIS ADL/IADL	NAPIS Count	Scoring/Service Arrangement
<b>I. Daily Living Impairment Assessment</b>	ADL - Activity of Daily Living IADL - Independent Activity of Daily Living			* Impairment Scoring 0 = None 1 = Mild 2 = Severe 3 = Total Impairment
<b>I. ADLs, IADL &amp; Other*</b>				
1. Do you have any problems taking a bath or shower?		ADL		
2. Can you dress yourself?		ADL		
3. Can you feed yourself?		ADL		
4. Can you groom yourself (shave, brush your teeth, shampoo and comb your hair)?				
5. Do you have problems getting to the bathroom and using the toilet?		ADL		
6. Do you have trouble cleaning yourself after using the bathroom?				
7. Can you get in and out of your bed or chair?		ADL		
8. Are you able to walk without help?		ADL		
9. Can you clean your house (sweep, dust, wash dishes, vacuum)?		IADL		
10. Can you do heavy housework (scrub floors, yard work, shovel snow, take out garbage)?		IADL		
11. Can you do your own laundry?				
12. Can you fix your meals?		IADL		
13. Can you do your own shopping?		IADL		
14. Can you take your own medicine?		IADL		
15. Can you trim your nails?				
16. Do you have any problems keeping your balance?				
17. Can you open jars, cans, bottles?				
18. Can you use the telephone?		IADL		
19. Are you able to perform transportation on your own?		IADL		
20. Do you have any trouble managing your money?		IADL		

**Texas Department of Aging and Disability Services  
Area Agency on Aging  
AAA Consumer Needs Evaluation - Page 2**



Consumer Name: \_\_\_\_\_

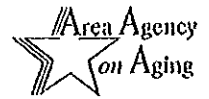
Consumer Number: \_\_\_\_\_

Assessment Date: \_\_\_\_\_

<p>Service Arrangement                  C = Caregiver                  P = Service will be purchased by AAA.                  A = Other agency-non AA vendor is providing the service.                  N = Not applicable to this consumer.                  S = Self</p>
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	Texas Score	NAPIS ADL/IADL	NAPIS Count	Scoring/Service Arrangement
<b>II. Mental Health Screening</b>				
21. During the last month, have you been bothered by having little interest or pleasure in doing things, or have you often felt down, depressed, or hopeless?				Scoring for question 21: 0 = If the answer is "No" to question 21. 1 = If the answer is "Yes" to 21 and "No" to questions 22-25. 2 = If the answer is "Yes" to 21 and "Yes" to at least one of questions 22-25. 3 = If the answer is "Yes" to 21 and "Yes" to two or more of questions 22-25.
<b>III. Mental Health Assessment – If the answer is YES to Question 21, continue. Otherwise, SKIP to Section IV.</b>				
In the last two weeks, most of the day, nearly every day:				Based on Consumer's perception of self:
22. ... have you had problems sleeping?				Answer "No" or "Yes" for this question.
23. ... have you lost the ability to enjoy things that once were fun?				Answer "No" or "Yes" for this question.
24. ... do you feel that you have little value as a person?				Answer "No" or "Yes" for this question.
25. ... have you had a significant change in your appetite?				Answer "No" or "Yes" for this question.
<b>Mental Health Assessment Score (II &amp; III)</b>				
<b>IV. Cognition</b>				
<b>A. Self Evaluation</b>				
26. During the last 2 weeks, on how many days have you had trouble concentrating or making decisions? (Based on Consumer's perception of self.)				0= Not at all. 1= Occasionally, a couple of times. 2= Frequently, more than a couple of times, but not every day. 3= Every day.
<b>B. Third Party Observation</b>				
27. Does the consumer have the ability to make decisions independently? (Based on someone's observation of the Consumer.)				0= Makes consistent and reasonable decisions independently. 1= Makes simple decisions without assistance. 2= Makes poor decisions, needs cues/supervision for most decisions. 3= Severely impaired, rarely makes own decisions.
28. Does the consumer appear to have short-term memory impairment? (Based on someone's observation of the Consumer.)				0= No 1= Has some short-term memory problems & can perform task for self with occasional reminders 2= Has lapses resulting in frequently not performing task even with reminders. 3= Has memory lapses resulting in inability to perform routine tasks on a daily basis.

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 Area Agency on Aging  
 AAA Consumer Needs Evaluation - Page 3



**Service Arrangement**  
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Consumer Name: \_\_\_\_\_

Consumer Number: \_\_\_\_\_

Assessment Date: \_\_\_\_\_

	Texas Score	NAPIS ADL / IADL	NAPIS Count	Scoring / Service Arrangement
<b>V. Assessment Scores</b>				
<b>A. Total CNE Impairment Score (out of 60)</b>  <input type="checkbox"/> Low (Score 0-19) <input type="checkbox"/> Moderate (Score 20-39)* <input type="checkbox"/> Severe (Score 40 and above)				
<b>B. NAPIS ADL COUNT (Score 0-6)</b>				
<b>C. NAPIS IADL COUNT (Score 0-8)</b>				

\* A score of 20 (moderate impairment) or greater is required for home-delivered meals.

\_\_\_\_\_  
 Signature of AAA/Provider Staff Assessor

\_\_\_\_\_  
 Date

**SCORING THE CNE & NAPIS – ADL'S & IADL'S** Rate the Consumer according to the following scale:

0	None	Able to conduct activities without difficulty and has no need for assistance.
1	Minimal/Mild	Able to conduct activities with minimal difficulty and needs minimal assistance.
2	Extensive/Severe	Has extreme difficulty carrying out activities of daily living and needs extensive assistance.
3	Total	Completely unable to carry out any part of the activity.

The AAA Consumer Needs Evaluation must be completed for the following services: Adult Day Care; Care Coordination (Care Management); Chore Maintenance; Home Delivered Meals; Homemaker; Personal Assistance; and Respite Care. Residential Repair requires service appropriate assessment, which may include the AAA Consumer Needs Evaluation.

*The Warning Signs of poor nutritional health are often overlooked. Use this checklist to find out if you or someone you know is at nutritional risk.*

# DETERMINE YOUR NUTRITIONAL HEALTH

Read the statements below. Circle the number in the yes column for those that apply to you or someone you know. For each yes answer, score the number in the box. Total your nutritional score.

	YES
<b>I have an illness or condition that made me change the kind and/or amount of food I eat.</b>	2
I eat fewer than 2 meals per day.	3
I eat few fruits or vegetables, or milk products.	2
I have 3 or more drinks of beer, liquor or wine almost every day.	2
I have tooth or mouth problems that make it hard for me to eat.	2
I don't always have enough money to buy the food I need.	4
I eat alone most of the time.	1
I take 3 or more different prescribed or over-the-counter drugs a day.	1
Without wanting to, I have lost or gained 10 pounds in the last 6 months.	2
I am not always physically able to shop, cook and/or feed myself.	2
<b>TOTAL</b>	

## Total Your Nutritional Score. If it's —

- 0-2**      **Good!** Recheck your nutritional score in 6 months.
- 3-5**      You **are at moderate nutritional risk.** See what can be done to improve your eating habits and lifestyle. Your office on aging, senior nutrition program, senior citizens center or health department can help. Recheck your nutritional score in 3 months.
- 6 or more**      You **are at high nutritional risk.** Bring this checklist the next time you see your doctor, dietitian or other qualified health or social service professional. Talk with them about any problems you may have. Ask for help to improve your nutritional health.

*These materials developed and distributed by the Nutrition Screening Initiative, a project of:*



AMERICAN ACADEMY  
OF FAMILY PHYSICIANS



THE AMERICAN  
DIETETIC ASSOCIATION



NATIONAL COUNCIL  
ON THE AGING, INC.

**Remember that warning signs suggest risk, but do not represent diagnosis of any condition. Turn the page to learn more about the Warning Signs of poor nutritional health.**

The Nutrition Checklist is based on **Warning** Signs described below. Use the word **DETERMINE** to remind you of the **Warning** Signs.

## **D**ISEASE

Any disease, illness or chronic condition which causes you to change the way you eat, or makes it hard for you to eat, puts your nutritional health at risk. Four out of five adults have chronic diseases that are affected by diet. Confusion or memory loss that keeps getting worse is estimated to affect one out of five or more of older adults. This can make it hard to remember what, when or if you've eaten. Feeling sad or depressed, which happens to about one in eight older adults, can cause big changes in appetite, digestion, energy level, weight and well-being.

## **E**ATING POORLY

Eating too little and eating too much both lead to poor health. Eating the same foods day after day or not eating fruit, vegetables, and milk products daily will also cause poor nutritional health. One in five adults skip meals daily. Only 13% of adults eat the minimum amount of fruit and vegetables needed. One in four older adults drink too much alcohol. Many health problems become worse if you drink more than one or two alcoholic beverages per day.

## **T**OOOTH LOSS/ MOUTH PAIN

A healthy mouth, teeth and gums are needed to eat. Missing, loose or rotten teeth or dentures which don't fit well or cause mouth sores make it hard to eat.

## **E**CONOMIC HARDSHIP

As many as 40% of older Americans have incomes of less than \$6,000 per year. Having less--or choosing to spend less--than \$2530 per week for food makes it very hard to get the foods you need to stay healthy.

## **R**EDUCE SOCIAL CONTACT

One-third of all older people live alone. Being with people daily has a positive effect on morale, well-being and eating.

## **M**ULTIPLE MEDICINES

Many older Americans must take medicines for health problems. Almost half of older Americans take multiple medicines daily. Growing old may change the way we respond to drugs. The more medicines you take, the greater the chance for side effects such as increased or decreased appetite, change in taste, constipation, weakness, drowsiness, diarrhea, nausea, and others. Vitamins or minerals when taken in large doses act like drugs and can cause harm. Alert your doctor to everything you take.

## **I**NVOLUNTARY WEIGHT LOSS/GAIN

Losing or gaining a lot of weight when you are not trying to do so is an important warning sign that must not be ignored. Being overweight or underweight also increases your chance of poor health.

## **N**EEDS ASSISTANCE IN SELF CARE

Although most older people are able to eat, one of every five have trouble walking, shopping, buying and cooking food, especially as they get older.

## **E**LDER YEARS ABOVE AGE 80

Most older people lead full and productive lives. But as age increases, risk of frailty and health problems increase. Checking your nutritional health regularly makes good sense.



The Nutrition Screening Initiative, 2626 Pennsylvania Avenue, NW, Suite 301, Washington, DC 20037

The Nutrition Screening Initiative is funded in part by a grant from Ross Laboratories, a division of Abbott Laboratories.

# Meals On Wheels, Inc. of Tarrant County Diabetes Acknowledgement and Risk Tool

(Attachment C)

Date: \_\_\_\_\_ Case Manager: \_\_\_\_\_

Client Name: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Does Client have a diagnosis of Diabetes? Yes: \_\_\_\_\_ No: \_\_\_\_\_

*If Yes is answered you may stop; If No is answered please complete the below Diabetes Risk Assessment. Please return this form to Director of Nutrition. Any clients at risk for diabetes should be given a completed form to show their medical provider.*

## DIABETES. YOU COULD BE AT RISK TAKE THE TEST—KNOW YOUR SCORE!

**D**iabetes means your blood sugar (glucose) is too high. How would you know? Are you often thirsty, hungry, or tired? Do you urinate often? Do you have sores that heal slowly, tingling in your feet, or blurry eyesight? Even without these signs, you could still have diabetes.

Diabetes is a serious disease. It can cause heart attack or stroke, blindness, kidney failure, or loss of feet or legs. But diabetes can be controlled. You can reduce or avoid these health problems. Take the first step. Find out if you are at high risk.

**Know your risk of having diabetes now.** Answer these quick questions. For each Yes answer, add the number of points listed. All No answers are 0 points.

Question	Yes	No
Are you a woman who has had a baby weighing more than 9 pounds at birth?	1	0
Do you have a sister or brother with diabetes?	1	0
Do you have a parent with diabetes?	1	0
Find your height on the chart. Do you weigh as much as or more than the weight listed for your height? (See chart on back)	5	0
Are you under 65 years old and get little or no exercise in a typical day?	5	0
Are you between 45 and 64 years old?	5	0
Are you 65 years old or older?	9	0
Add Your Score		

*These questions are from the American Diabetes Association's on-line "Diabetes Risk Test" (<http://www.diabetes.org/info/risk/risktest.jsp>).*

**Diabetes Detection Initiative**  
Finding the Undiagnosed



**DIABETES DETECTION INITIATIVE**

## At Risk Weight Chart

Height	Weight (Pounds)	Height	Weight (Pounds)
4'10	129	5'8	177
4'11	133	5'9	182
5'0	138	5'10	188
5'1	143	5'11	193
5'2	147	6'0	199
5'3	152	6'1	204
5'4	157	6'2	210
5'5	162	6'3	216
5'6	167	6'4	221
5'7	172		

## Know Your Score

If you scored ...

then your risk is ...

10 or more points

High for having diabetes now. **Please bring this form to your health care provider soon.** If you don't have insurance and can't afford a visit to your provider, contact your local health department.

3 to 9 points

Probably low for having diabetes now. Keep your risk low. If you're overweight, lose weight. Be active most days, and don't use tobacco. Eat low-fat meals with fruits, vegetables, and whole-grain foods. If you have high cholesterol or high blood pressure, talk to your health care provider about your risk for diabetes.

## I Scored 10 or More

How Can I Get Tested for Diabetes?

If you have ...

then do this ...

Individual or group private health insurance

See your health care provider. If you don't have a provider, ask your insurance company about providers who take your insurance. Deductibles and co-pays will apply.

Medicaid

See your health care provider. If you don't have a provider, contact a state Medicaid office or contact your local health department.

Medicare

See your health care provider. Medicare will pay the cost if the provider has a reason for testing. If you don't have a provider, contact your local health department.

No insurance

Contact your local health department for more information about where you could be tested or call your local health clinic.



Steps to a HealthierUS

For more information, contact the Department of Health and Human Services, National Diabetes Education Program at 1-800-438-5383 or online at [www.ndep.nih.gov](http://www.ndep.nih.gov).



**<sup>1</sup>Health Questionnaire**  
*(English version for the US)*

<sup>1</sup> © 1990 EuroQol Group. EQ-5D™ is a trade mark of the EuroQol Group

<sup>2</sup> 2008 NHIS Questionnaire - Family Family Health Status & Limitations Document Version Date: 24-Apr-09

<sup>3</sup> Perceived Competence Scale, 2004, Williams et al.



<sup>1</sup>By placing a checkmark in one box in each group below, please indicate which statements best describe your own health state today.

**Mobility**

- I have no problems in walking about  1  
 I have some problems in walking about  2  
 I am confined to bed  3

**Self-Care**

- I have no problems with self-care  1  
 I have some problems washing or dressing myself  2  
 I am unable to wash or dress myself  3

**Usual Activities** (e.g. work, study, housework, family or leisure activities)

- I have no problems with performing my usual activities  1  
 I have some problems with performing my usual activities  2  
 I am unable to perform my usual activities  3

**Pain/Discomfort**

- I have no pain or discomfort  1  
 I have moderate pain or discomfort  2  
 I have extreme pain or discomfort  3

**Anxiety/Depression**

- I am not anxious or depressed  1  
 I am moderately anxious or depressed  2  
 I am extremely anxious or depressed  3

<b>Total Score of Checked Boxes:</b> _____ / 15 <i>The lower the score, the better the health</i>
--

<sup>2</sup>Would you say your health in general is

- Excellent  5  
 Very good  4  
 Good  3  
 Fair  2  
 Poor  1

<b>Total:</b> _____ / 5 <i>The higher the score, the better the health</i>
---

2

<sup>1</sup> © 1990 EuroQol Group. EQ-5D™ is a trade mark of the EuroQol Group

<sup>2</sup> 2008 NHIS Questionnaire - Family Health Status & Limitations Document Version Date: 24-Apr-09

<sup>3</sup> Perceived Competence Scale, 2004, Williams et al.

<sup>4</sup> 2011 NHIS Questionnaire—Family Access to Health Care & Utilization

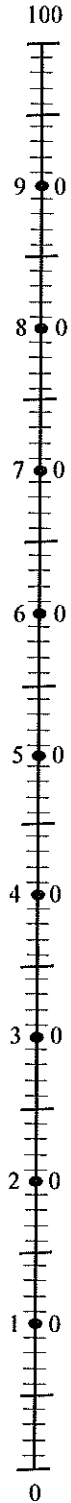
<sup>2</sup>To help people say how good or bad a health state is, we have drawn a scale (rather like a thermometer) on which the best state you can imagine is marked 100 and the worst state you can imagine is marked 0.

We would like you to indicate on this scale how good or bad your own health is today, in your opinion. Please do this by drawing a line from the box below to whichever point on the scale indicates how good or bad your health state is today.

**My Health State Today is:**

---

Best imaginable health state



Worst imaginable health state

**<sup>3</sup>Perceived Competence Scale for Health**

**Help us better understand your needs. Please respond to each of the following items in terms of how true it is for you with respect to dealing with your health. Use the scale:**

	1	2	3	4	5	6	7
	not at all true			somewhat true			very true
I feel confident in my ability to manage my health.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
I am capable of handling my health now.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
I am able to do my own routine health care now.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
I feel able to meet the challenge of controlling my health.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Total of Checked Boxes:** \_\_\_\_\_ / 28  
*The higher the score, the greater the competence.*

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<sup>2</sup> 2008 NHIS Questionnaire - Family Health Status & Limitations Document Version Date: 24-Apr-09  
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<sup>4</sup> 2011 NHIS Questionnaire—Family Access to Health Care & Utilization

<sup>4</sup>2011 NHIS Questionnaire - Family Access to Health Care & Utilization

1. Were you hospitalized OVERNIGHT in the past 6 months? (Do not include an overnight stay in the emergency room).  
\_\_\_\_\_
2. How many different times did you stay in any hospital overnight or longer DURING THE PAST 6 MONTHS?  
\_\_\_\_\_
3. Altogether, how many nights were you in the hospital DURING THE PAST 6 MONTHS? (Do not include ER).  
\_\_\_\_\_
4. During the last 6 months, did you see a doctor or other health care professional at a an emergency room? (Do not include times during an overnight hospital stay).  
\_\_\_\_\_

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<sup>4</sup> 2011 NHIS Questionnaire—Family Access to Health Care & Utilization

## Risk Factors for Hospitalization and Emergent Care Assessment

---

Name: \_\_\_\_\_

Date: \_\_\_\_\_

### **Prior Pattern** (check all that apply)

- >1 Hospitalizations or ED visits in the past six months
- History of recent falls

### **Chronic Conditions** (check all that apply)

- CHF
- Diabetes
- Chronic Skin Ulcers
- End Stage Renal Disease
- COPD/Asthma
- Advanced Liver Diseases
- HIV/AIDS
- Neoplasm as primary Diagnosis
- New Diagnosis /Problem

### **Risk Factors** (check all that apply)

- 9 or more medications
- More than two secondary Diagnosis (M0240)
- Low Socioeconomic Status or Financial Concerns
- Lives Alone (M0340)
- Help with Managing Medications Needed
- Confusion *any* level (M0570)
- Short Life Expectancy (M0280)
- Poor Prognosis (M0260)
- Dyspnea *any* level (M0490, #1-4)
- Urinary Catheter (M0520)
- Open Wound ( Stasis, Pressure, Diabetic ulcer, open surgical wound ) (M0440)

**Total of Checked Boxes:** \_\_\_\_\_  
(6 or more indicates high risk for emergent care)

**Risk Factors for Hospitalization and  
Emergent Care Assessment  
INSTRUCTIONS**

	Description
<b>Prior Pattern</b>	
>1 Hospitalizations or ED visits in the past six months	More than one hospital or emergency department visit in the past six months
History of recent falls	Any falls in the past
<b>Chronic Conditions</b>	
CHF	Myocardial infarction or Ischemic Heart Disease
Diabetes	High blood sugar
Chronic Skin Ulcers	Long term sore on the skin
End Stage Renal Disease	Loss in renal function over a period of months or years
COPD/Asthma	Airway diseases causing difficulty to breathe
Advanced Liver Diseases	Any disease causing liver dysfunction
HIV/AIDS	Human Immunodeficiency Virus/Acquired Immunodeficiency Virus
Neoplasm as primary Diagnosis	Abnormal mass of tissue (benign or malignant)
New Diagnosis /Problem	Any New diagnosis not listed above
<b>Risk Factors</b>	
9 or more medications	If taking more than 9 medications
More than two secondary Diagnosis (M0240)	All conditions that coexisted at the time plan of care were established, or which developed subsequently, or affect the treatment of care.
Low Socioeconomic Status or Financial Concerns	Medicaid/Medicare/Uninsured
Lives Alone (M0340)	Identifies whomever the patient is living with at this time, even if the arrangement is temporary. ( <i>Lives alone</i> does not include: With spouse or significant other, with other family member, with a friend, with paid help, with other than above)
Help with Managing Medications Needed	
Confusion <i>any</i> level (M0570)	Identifies the time of the day the patient is likely to be confused, if at all. (E.g. Never, In New or complex situations only; on awakening or at night only; during the day and evening, but not constantly; constantly; patient Nonresponsive )
Short Life Expectancy (M0280)	Identifies those patients for <i>whom life expectancy is fewer than six months.</i>
Poor Prognosis (M0260)	Identifies the patients' expected overall prognosis for recovery at the start of this home care episode (poor, good, fair/unknown)
Dyspnea <i>any</i> level (M0490, #1-4)	Identifies the patient's level of shortness of breath at <i>any</i> level (E.g., never; patient is short of breath when walking for more than 20 feet or climbing stairs; with moderate exertion like dressing or using commode or bedpan; with minimal exertion like while eating or performing other ADLs; or at rest)
Urinary Catheter (M0520)	Identifies presence of urinary or condition that requires urinary catheterization of any type, including intermittent or indwelling. The etiology of incontinence is not addressed in this item.
Open Wound (Stasis, Pressure, Diabetic ulcer, open surgical wound ) (M0440)	Identifies the presence of skin lesion or open wound. A lesion is a broad term used to describe an area of pathologically altered tissues. (Yes/No)

Meals On Wheels, Inc. of Tarrant County Intake Form Client ID \_\_\_\_\_

Original Reintake Update Language spoken if not English \_\_\_\_\_

Date \_\_\_\_\_ From \_\_\_\_\_ Rel \_\_\_\_\_ Ph \_\_\_\_\_ By \_\_\_\_\_

Need & scheduling notes: \_\_\_\_\_

Mapsco \_\_\_\_\_  
 Cane  Walker  Wheelchair  Dialysis  Diabetic  Stroke  HBP  CHF  COPD  Dementia

Name \_\_\_\_\_ Sex \_\_\_\_\_  
(Last) (First) (MI)

Address \_\_\_\_\_ Apt# \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ Co. Tarrant State TX Zip \_\_\_\_\_ DOB \_\_\_\_\_ Cell \_\_\_\_\_

Ethnicity: (1) Not Hispanic (2) Hispanic (3) Not Reported Age: \_\_\_\_\_ SSN: \_\_\_\_\_

Race: (1) White (Non Hispanic) (2) White (Hispanic) (3) American Indian/Alaska Native (4) Asian (5) Black or African American (6) Native Hawaiian or Other Pacific Islander (7) Persons Reporting Some Other Race (8) Race Not Rpt  
Marital (1) Married (2) Widowed (3) Divorced (4) Separated (5) Never Married (6) Not Reported

Does client live alone Y N Total in household \_\_\_\_\_ Lives with \_\_\_\_\_

Income: Household \$ \_\_\_\_\_ Client \$ \_\_\_\_\_ Head of Household M F H of H Age \_\_\_\_\_

Scores: Nutrition \_\_\_\_\_ CNE \_\_\_\_\_ Diabetes \_\_\_\_\_

Send letter yes no Verified names & numbers on: 

--	--	--

Primary Contact

Name \_\_\_\_\_ Name \_\_\_\_\_

Address \_\_\_\_\_ Phone H \_\_\_\_\_ W \_\_\_\_\_

City & Zip \_\_\_\_\_ Cell \_\_\_\_\_

Phone - H \_\_\_\_\_ Rel. \_\_\_\_\_ Key? \_\_\_\_\_

Phone - W \_\_\_\_\_ Name \_\_\_\_\_

Cell \_\_\_\_\_ Phone H \_\_\_\_\_ W \_\_\_\_\_

Rel. \_\_\_\_\_ Key? \_\_\_\_\_ Cell. \_\_\_\_\_ Rel. \_\_\_\_\_

Decision: Yes No Pull File: No Yes \_\_\_\_\_ Monthly Recert: Yes No

Start \_\_\_\_\_ Del. Days \_\_\_\_\_ Cross Ref. \_\_\_\_\_

Meal: Reg Diet BK WK FZ Bev: C S LF JU EN+ GL Sup Only Rx Due \_\_\_\_\_

Site \_\_\_\_\_ Route \_\_\_\_\_ Placement: \_\_\_\_\_

Sp Instr \_\_\_\_\_

Caseworker completing form: \_\_\_\_\_ Date \_\_\_\_\_

Funding source: \_\_\_\_\_

Client: \_\_\_\_\_ Date \_\_\_\_\_

Home Environment: Clean Dirty Cluttered Help Needed

Do you have safety bars or bath seat in tub? Yes No

Weight: Thin Normal Heavy Obese

Ambulates with: Cane Walker Prosthesis Wheelchair Bedfast

Primary Health Concern \_\_\_\_\_

Additional Health Concerns: (Circle)

Alzheimer's/ Dementia	Fibromialgia	Liver Disease	Seizure Disorder
Amputee	Fracture	Lungs:	Stomach Problems
Arthritis	Hepatitis A B C	Asthma	Stroke
Rheumatoid/ Osteo	Hearing Impaired	Emphysema	Thyroid problems
Cancer	Heart:	COPD	Weakness
Cerebral Palsy	Angina	Malnourished	Weight Loss
Cholesterol	Arrhythmia	Mental Health	Other
Confused / Forgetful	CHF	Depression/ Anxiety	
Diabetes	Heart Attack	BI Polar / Schizo	
Edema	Hip/ Knee Replacement	Mental Retardation	
Eye Problems:	HIV / AIDS	Multiple Scl.	
Blind	Hypertension/ Hypotension	Neuropathy	
Cataracts	Incontinent	Osteoporosis	
Glaucoma	Kidney Disease	Paralysis	
Mac. Deg.		Parkinson's	

Rx

Abilify / aripiprazole	Hydrocodone	Plavix
Actos / pioglitazone	Insulin	Prilosec / omeprazole
Albuterol / proventil	Januvia / sitagliptin	Prozac / fluoxetine hcl
Amaryl / glimepiride	Lexapro	Risperdal / risperdone
Aricept / donepezil	Lipitor	Seroquel
Atenolol	Lyrica	Synthroid / levothyroxine
Buspar / buspirone	Meloprolol	Toprol / metoprolol succinate
Coumadin / warfarin	Namenda	Vallium / diazepam
Cymbalta	Neurontin / gabapentin	Wellbutrin / bupropion hydrochloride
DiaBeta / glyburide	Nexium / esomeprazole	Xanax / alprazolam
Effexor	Norvasc / amloclipine besylate	Zestril / lisinopril
Elavil / amitriptyline	Oxycontin / oxycodone	Zocor / simvastatin
Glucophage / metformin		Zoloft / sertraline hcl
Glucotro / glipizide		Zyprexa / olanzapine

Primary Care Physician: \_\_\_\_\_ Phone \_\_\_\_\_

Hosp \_\_\_\_\_ Dr. FAX \_\_\_\_\_

Need Pet Food Y N Who handles Finances? \_\_\_\_\_

Dog # Large \_\_\_\_\_ # Small \_\_\_\_\_ Source of transportation? \_\_\_\_\_

Cat \_\_\_\_\_ Car? Y N

Medicare Medicaid Insurance Supplement Working smoke alarm? Y N

Client Name \_\_\_\_\_

Date \_\_\_\_\_

Nutrition Ed discussed

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**Nutrition Screening**

I have an illness/condition that made me change the kind and/or amount of food I eat.	2
I eat fewer than 2 meals per day.	3
I eat few fruits or vegetables, or milk products.	2
I have 3 or more drinks of beer, liquor or wine almost every day.	2
I have tooth or mouth problems that make it hard for me to eat.	2
I don't always have enough money to buy the food I need.	4
I eat alone most of the time.	1
I take 3 or more different over-the-counter or prescribed drugs a day.	1
Without wanting to, I have lost or gained 10 pounds in the last 6 months.	2
I am not always physically able to shop, cook and/or feed myself.	2
Total	<input style="width: 50px; height: 20px;" type="text"/>

**Current Agency Involvement:**

Agency \_\_\_\_\_

Agency: \_\_\_\_\_

Rep/Phone: \_\_\_\_\_

Rep/Phone: \_\_\_\_\_

Service: \_\_\_\_\_

Service: \_\_\_\_\_

**Referrals:**

**Referrals:**

Agency \_\_\_\_\_

Agency \_\_\_\_\_

Date made \_\_\_\_\_

Date made \_\_\_\_\_

Phone/Rep \_\_\_\_\_

Phone/Rep \_\_\_\_\_

Service Requested \_\_\_\_\_

Service Requested \_\_\_\_\_

Outcome \_\_\_\_\_

Outcome \_\_\_\_\_

Agency \_\_\_\_\_

Agency \_\_\_\_\_

Date made \_\_\_\_\_

Date made \_\_\_\_\_

Phone/Rep \_\_\_\_\_

Phone/Rep \_\_\_\_\_

Service Requested \_\_\_\_\_

Service Requested \_\_\_\_\_

Outcome \_\_\_\_\_

Outcome \_\_\_\_\_