

STRATEGIC VIEW – A 3-YEAR OUTLOOK

Source: Alyson Ball, www.BoardsThatExcel.com

	TODAY	3 Years Out
Operations/Services (inc. clients served (#,Type), services offered (% mix), new services		
Personnel/Physical Space and Technology Staff (full and part time) Volunteers Office space/equipment Data Bases and Systems		
Annual Budget (Expenses) List major budget areas		
FundRaising Amount by Sources		
Board – How will the board need to change? Skills, Committees, Fund- raising, Working vs. Governing, Term?		
What other aspects of the organization will change over this period of time?		